

## Annual Household Income

Parents will need to provide the financial information below, either online or on paper, in order for this application to be considered. Foster parents do not need to complete this section. Financial information is kept secure and will not be disclosed to anyone except Upward Bound Staff and US Department of Education for reporting purposes.

1. Did you complete this information in the online application?

- Yes (Skip to signature)  
 No (Answer the questions below)

2. Did parent/guardian file a 2022 Federal Income Tax Return?

- Yes (Answer below based on 2022 tax return)  
 No (Skip to question #9)

3. **Taxable Income:** (found on line 15 of IRS form 1040)

	Guardian 1	Guardian 2	Joint Return
2022 Taxable Income*			
Estimated 2023 Taxable Income*			

*\*DO NOT include amounts from questions 5-8*

4. Number of Deductions Claimed: \_\_\_\_\_

If anyone in the household receives assistance from the following, please list the **monthly amount**:

5. **Social Security:** \_\_\_\_\_

6. **Worker's Compensation:** \_\_\_\_\_

7. **Veteran's Administration:** \_\_\_\_\_

8. **TANF** (Temporary Assistance for Needy Families): \_\_\_\_\_

9. Explanation or Additional Information

I certify that the information given is true and correct to the best of my knowledge. I understand Upward Bound eligibility is based upon the receipt and accuracy of this information.

\_\_\_\_\_  
Parent/Guardian Signature

\_\_\_\_\_  
Date